



United Way
East Ontario

WORKING WITH COMMUNITIES
IN PRESCOTT-RUSSELL, OTTAWA,
LANARK AND RENFREW COUNTIES

NOTICE OF DONATION GIFT OF SECURITIES

Gift of publicly traded securities can be transferred by your broker to
United Way East Ontario through TD Wealth Private Investment Counsel Inc.

STEP 1

In order to ensure your transaction is handled smoothly and efficiently, please notify Karen DiRienzo by email or fax **PRIOR** to the actual transfer of your shares. Please email or fax a copy of the completed form to:

Karen DiRienzo

Private Client Service Associate
TD Wealth Private Investment Counsel Inc.
1100-45 O'Connor St., Ottawa, K1P 1A4

Tel: 613.782.1256
Fax: 613.782.1261

Toll free: 800.571.4456
Email: Karen.DiRienzo@td.com

United Way East Ontario Clearing Account: TDQF1100002 **DTC:** 0954 **CUID:** COMO

United Way Account Number: MP3719 **Charitable Registration Number:** 108160250RR0001

For Mutual Fund Donations only: Reference Account 8AH299-A CUID:GIST

STEP 2

Please have your broker provide your full name, your contact information and the share transfer information below:

Donor Name: _____

Address: _____

City: _____ **Province:** _____ **Postal Code:** _____

Business Phone: _____ **Business Fax:** _____

Home Phone: _____ **Email:** _____

Donor Signature: _____

Name of Security: _____

Number of Shares: _____ **Date of Transfer:** _____

Your Broker's Name: _____ **Phone or Email:** _____

Transferring Institution Name: _____ **Account Number:** _____

STEP 3

Please email a copy of this form to:

Mark Nadeau Telephone: 613.228.6706 **Email:** mnadeau@unitedwayeo.ca